

# ADVANCING YOUR DISCLOSURE Through the Court Process



## Financial Statement

Attach to your Financial Statement: Proof of your current income & Notices of Assessment for the past three years. (Also separately serve your past three years' tax returns.)



**30 days**  
after serving  
your financial statement

For support claims, there are more income documents to provide, especially if you are self-employed.

Get a checklist here:

[disclosureclinic.com/apps/checklists](https://disclosureclinic.com/apps/checklists)

For property claims, provide documents showing your ownership in, and value of, every entry in the "Valuation Date" & "Date of Marriage" columns of your Financial Statement.



## Case Conference

Serve and file a Form 13A Financial Disclosure Certificate listing all of your documents.

Every situation is different. You now have the opportunity to ask (and expect to be asked) for further documentation regarding income & property. Prepare a list in your Form 17A Case Conference Brief, send a letter or use Form 20.



## Settlement Conference

Some values in your Financial Statement may require an expert's written opinion. Think: House, Pension, Business, complicated liabilities or income. All 'Expert Reports' need to be completed before the Settlement Conference. (Be sure to also update your Financial Statement now.)



## Trial Management Conference

There may be discreet entries that you do not have documentation for and need witness evidence, for example: debts to family or date of marriage items. Now is the time to list those witnesses & update expert reports, if necessary.



## Trial

If you've worked on your financial disclosure requirements until now and still going to trial, update your Financial Statement and collate your financial documents together as an "Exhibit Book".

**How Many Moves Can You Stay Ahead?**